FORM D

3/7383 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES BURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number:

3235-0076 April 30, 2008 Expires:

Estimated average burden hour<u>s r</u>



		·		<u></u>		
Name of Offering (check if this is an amendment and name Private Placement of Series A Convertible Prefer	has changed, and indi	icate change.) ibuted Capit:	al Group, I	nc.		
Filing Under (Check box(es) that apply): Rule 504	Rule 505	⊠ Rule 50	06 [Section 4(6)	ULC	DE
Type of Filing: New Filing Amendment	_					3000
Λ.	BASIC IDENTIFIC	CATION DATA	1			HOCESSFI
Enter the information requested about the issuer						
Name of Issuer (check if this is an amendment and name to Distributed Capital Group, Inc.	has changed, and indi	cate change.)	_		$M \setminus$	MAR 2 2 2007
	et, City, State, Zip Co	ode)	(917) 9	922-0755		THOMSON FINANCIAL
Address of Principal Business Operations (Number and Street) (if different from Executive Offices)	et, City, State, Zip Co	ode)	Telephone l	Number (Includin	g Area Code	е)
Brief Description of Business The issuer provides various strategic and financial s cross-border situations	ervices to businesso	es, individuals	s and govern	iments, particula	arly where	concerning
	ership, already formed	d	other (p	lease specify): lim	nited liabilit	y company
Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-lette CN for Canada	Month 0 1 er U.S. Postal Service a: FN for other foreign	Year 0 4 abbreviation for jurisdiction)	Actual or State:	□ E	stimated	
GENERAL INSTRUCTIONS						
Federal: Who Must File: All issuers making an offering of securities in U.S.C. 77d(6).						
When to File: A notice must be filed no later than 15 days after Exchange Commission (SEC) on the earlier of the date it is recit is due, on the date it was mailed by United States registered	ceived by the SEC at t	the address give	ering. A noti en below or, i	ce is deemed filed f received at that a	l with the U address afte	I.S. Securities and r the date on which
Where to File: U.S. Securities and Exchange Commission, 45	0 Fifth Street, N.W.,	Washington, D.	.C. 20549			
Copies Required: Five (5) copies of this notice must be filed uphotocopies of the manually signed copy or bear typed or prin	with the SEC, one of			ed. Any copies n	ot manually	signed must be
Information Required: A new filing must contain all informat thereto, the information requested in Part C, and any material not be filed with the SEC.	ion requested. Amen	dments need on ormation previou	ily report the usly supplied	name of the issue in Parts A and B.	r and offerin Part E and	ng, any changes the Appendix need
Filing Fee: There is no federal filing fee.						
State: This notice shall be used to indicate reliance on the Uniform I and that have adopted this form. Issuers relying on ULOE mu have been made. If a state requires the payment of a fee as a I This notice shall be filed in the appropriate states in accordance completed.	ist file a separate notic	ce with the Sect aim for the exen	urities Admin notion, a fee i	istrator in each si	unt shall ac	company this form.

SEC 1972 (6-02)

notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal

ATTENTION-

1 of 10

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Zachary Pessin					
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)			
200 West 60th Street,	#23G, New Yo	ork, NY 10023			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Alan Davies					
Business or Residence Address	s (Number and Stre	et, City, State, Zip Code)			
3 Salem Road, Wilto	n, Connecticut	06897			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)			· ·	
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stre	cet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individua l)				
Business or Residence Address	ss (Number and Str	eet, City, State, Zip Code)			

Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)												
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Business or Residence Address (Number and Street, City, State, Zip Code)												
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)				-							
Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)			, , , , , , , , , , , , , , , , , , ,							

				В.	INFORM	ATION AB	OUT OFFE	RING		<u> </u>		
											Yes	No
1. Has	the issuer	sold, or do	es the issue	r intend to	sell, to nor	n-accredite	d investors	in this offe	ring?	************	🖂	$\square_{(\nu)}$
			Ā	Answer also	in Appen	dix, Colum	ın 2, if filin	g under UI	LOE.			
2. Wha	at is the mi	nimum inv	estment tha	at will be a	ccepted fro	m any indi	vidual?		•••••		<u>\$indefi</u>	nite
											Yes	No
3. Doe	s the offeri	ng permit j	joint owner	ship of a s	ingle unit?.	******************************					. 🛛	
com offe and/	mission or ring. If a p or with a s	similar rer erson to be tate or state	nuneration listed is a es, list the r	for solicita n associate name of the	ation of pur d person or broker or	chasers in agent of a dealer. If r	l be paid or connection broker or a nore than fi nformation	with sales dealer regis ive (5) pers	of securitions stered with sons to be l	the SEC isted are		
Full Na N/A	ime (Last n A	ame first, i	f individua	ıl)								
Busines	ss or Resid	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ite, Zip Co	de)	· -		<u> </u>		
Name o	of Associate	ed Broker	or Dealer						<u> </u>			
											- 12 - 1	73
	n Which P eck "All Si									• • • • • • • • • • • • • • • • • • • •	🔲 A	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	(ND) [WA]	(OH) (WV)	(OK] [WI]	[OR] [WY]	[PA] [PR]
	me (Last n				[01]	[++]	[(7)]	["A]	[""]			
Busines	ss or Resid	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ıte, Zip Co	de)	····				
	of Associate				. •							
Name C	ASSOCIAL	ed Broker (or Dealer									
	n Which Pe eck "All St								•••••		🔲 Al	II States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[[L]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	ıl)								
Busines	ss or Resid	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ite, Zip Co	de)					
Name o	of Associate	ed Broker o	or Dealer									
	n Which Po						sers				П AI	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	^ [HI]	[ID]
[IL]	[IN]	[A2]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[נא]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[ບາງ	[VT]	[VA]	[WA]	[wv]	[wi]	[WY]	[PR]

7. 10] 13 V.V.

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	CEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already		
	Type of Security Series A Convertible Preferred Stock	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$0
	Equity	\$ 520,058.07*	\$520,058.07*
	⊠ Common ⊠ Preferred		
	Convertible Securities (including warrants)	\$ 520,058.07	\$520,058.07
	Partnership Interests	\$	\$0
	Other (Specify: Membership Interests)	\$	\$0
	Total	\$520,058.07	\$520,058.07
	Answer also in Appendix, Column 3, if filing under ULOE.		
	*Represents value of common stock issuable upon conversion of Series A Preferred Stock		
2	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggragata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	27	\$520,058.07
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
		Type of Security	Dollar Amount Sold
	Type of Offering	Security	\$
	Rule 505		\$S
	Regulation A	<u> </u>	
	Rule 504		\$
	Total		<u> </u>
4	I. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_	
	Transfer Agent's Fees	🗆	<u>\$</u>
	Printing and Engraving Costs	🗆	\$
	Legal Fees		\$25,000
	Accounting Fees		\$
	Engineering Fees		s
	Sales Commission (specify finders' fees separately)		\$
	Other Expenses (identify)		s
	- 11-11		

\$25,000

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USI	E OF	TROCEEDS		
b.	Enter the difference between the aggregate offering price given in response to Part C – Questand total expenses furnished in response to Part C – Question 4.a. This difference is the "adgress proceeds to the issuer."	justco	1	<u>\$49</u> .	5,058.07
5.	Indicate below the amount of the adjusted proceeds to the issuer used or proposed to be used each of the purposes shown. If the amount for any purpose is not known, furnish an estimate check the box to the left of the estimate. The total of the payments listed must equal the adjugross proceeds to the issuer set forth in response to Part C – Question 4.b above.	e and			
			Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		\$		\$
	Purchase of real estate				\$
	Purchase, rental or leasing and installation of machinery and equipment				\$
	Construction or leasing of plant buildings and facilities				\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer			П	\$
	pursuant to a merger)			 _	-
	Repayment of indebtedness			-	
	Working capital			_ 🗵	\$495,058.07
	Other (specify):	. 🗆	<u>\$</u>	_ 🗆	<u>\$</u>
		. 🗆	\$		\$
	Column Totals			_ 🗆	\$
	Total Payments Listed (column totals added)			495,058	3.07

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
DISTRIBUTED CAPITAL GROUP, INC.	Zen Zi	3/9/07
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Zachary Pessin	President	

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE			
Is any party described in 17 CFR 230.262 p of such rule?			Yes	No
5	See Appendix, Column 5, for state respon	nse.		
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as	•	y state in which this notice is	filed, a not	ice on
3. The undersigned issuer hereby undertakes issuer to offerees.	to furnish to the state administrators, up	oon written request, informati	on furnish	ed by the
 The undersigned issuer represents that the is Limited Offering Exemption (ULOE) of the of this exemption has the burden of establish 	state in which this notice is filed and ur	nderstands that the issuer clair		
The issuer has read this notification and know undersigned duly authorized person.	s the contents to be true and has duly ca	nused this notice to be signed	on its beh	alf by the
Issuer (Print or Type)	Signature	Date		
DISTRIBUTED CAPITAL GROUP, INC.	Zun P	· 3/710	3/9/07	
Name (Print or Type)	Title (Frint or Type)	•		
Zachary Pessin	President			

Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3 4			1	5		
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non-Accredited			
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
AL					···				
AK									
AZ									
AR									
CA			\$44,812.26	3	\$44,812.26	0	\$0		Ø
co				[
СТ		×	\$100, 237.95	1	\$100,237.95	0	\$0		×
DE									
DC			_						
FL									
GA									
НІ									
ID									
IL									
IN									
IA									
KS		\boxtimes	\$64,859.85	7	\$64,859.85	0	\$0		×
KY									
LA									
ME									
MD		\boxtimes	\$17,689.05	I	\$17,689.05	0	\$0		×
MA									
MI					\ <u>-</u>				
MN									
MS									
МО		\boxtimes	\$24,764.67	1	\$24,764.67	0	\$0		
МТ									

1	Intend to non-ac investors (Part B-	to sell ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				fication te ULOE attach attion of granted) Item 1)
				Number of Accredited	A	Number of Non-Accredited Investors	Amount	Yes	No
State NE	Yes	No		Investors	Amount	investors	Amount		
NV NV									
NH					<u></u>				
NJ			\$12,971.07	1	\$12,971.07	0	\$0		\boxtimes
NM									
NY		\boxtimes	\$224,453.39	4	\$224,453.39	0	\$0		\boxtimes
NC							-,		
ND									
ОН									
ОК									
OR									
PA									
RI									
SC				•					
SD									
TN			\$9,434.16	1	\$9,434.16	0	\$0		⊠
TX		\boxtimes	\$6,289.44	1	\$6,289.44	0	\$0		×
UT									
VT				_					
VA									
WA									
wv									
WI									
WY									
PR									

